WA DENTAL CPD Courses

2017

Preparing for Retirement - will you be ready?

Financial planning for those thinking about the next phase in life

Presented by Financial Advisors and Accountants

DATE
Wednesday 3rd May

TIME
Registration 12.30pm
Course 1pm-5pm

VENUE
ADA House
54-58 Havelock St
West Perth

FEE (inc GST)
$220.00
Limit: 30 (includes light lunch & aft tea)

CONVENOR
Dr Jenny Ball

CPD HOURS: 3.5

Topics covered will be:

a. What will retirement look like for you? The role work plays in your life, being mentally prepared for the idea of a 'second life'.
b. Purpose: Spend time becoming clear on what drives you, the values that underpin your decision making.
c. Creating goals for the next phase of your life.
d. How much is enough? Lifetime cash flow modelling.
e. Investing v Speculating.
f. Investor discipline.
g. Investment structures (superannuation, discretionary trusts and companies).
h. Legacy and succession planning.
i. Creating family harmony.

This course is best suited to those dentists over 40 years of age who need to think about exiting the dental profession. Partners and practice managers are welcome to attend.

About the Presenters:

This course will be presented by financial advisors and accountants who work with the dental profession on a daily basis.

WA DENTAL CPD 2017 Registration Form

Online registration and secure payment available on the ADA WA website www.adawa.com.au CPD area
STRICTLY Attendees paying regular course fee ONLY

I am a member of the ADA ☐ Yes ☐ No *(please circle Branch)* WA / SA / VIC / NSW / QLD / TAS / NT

Course Name: _____ Course Date: ___ /___ /___

Please use block letters when filling in your details.

Name of Employing Dentist (required for practice staff)

Title: *(Prof/Dr/Other)*

Given Name:

Surname:

Postal Address:

State: Postcode:

Work Phone: Mobile Phone:

Email Address:

Additional Participants: *(Names)* _____

Special Dietary Requirements: ☐ Vegetarian ☐ Gluten Free ☐ Lactose Free ☐ Other: _____

Please Note: Non ADA Members add 50% to course fee *(UWA School of Dentistry staff, practice staff & members of other ADA branches exempt)*

Payment: Total Amount: AUS $_____ (includes GST)

☐ **Credit Card:** ☐ Mastercard ☐ Visa ☐ AMEX ☐ Diners

Card Number: Expiry Date: /

Cardholder Name: _____ Signature: _____

Fax completed form to ADA WA Branch +61 8 9321 1757 or email to cpd@adawa.com.au

☐ **Cheque:** Make cheque payable to ADA WA Branch Inc and post to PO Box 34, West Perth WA 6872 with your Registration Form.

No Certificate of Attendance will be issued. ***A receipt/tax invoice will be provided showing the course name and CPD hours for your records.***

Bookings, Course & Payment Enquiries: ADA Office +61 8 9211 5600 Email: cpd@adawa.com.au
Other Enquiries: Dr Jenny Ball 0419 044 549 jenny@adawa.com.au

Please note: *Your registration for these events indicates acceptance of the CPD Terms and Conditions contained in the WA Dental CPD 2017 Course Book.*